

RELIC TECHNOLOGIES LTD
J- BLOCK, BHANGWADI SHOPPING CENTRE, KALBADEVI ROAD, MUMBAI 400002
CIN NO. L65910MH1991PLC064323

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(₹ In Lakhs)

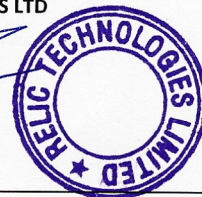
Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2025 Unaudited	March 31, 2025 Audited	June 30, 2024 Unaudited	March 31, 2025 Audited
	Income				
I	Revenue From operations	-	15.50	40.69	166.32
II	Other Income	22.92	1.28	2.19	10.03
III	Total Income (I+II)	22.92	16.78	42.88	176.35
IV	Expenses				
	(a) Employee benefit expenses	4.30	30.25	18.17	52.98
	(b) Finance cost	0.10	0.71	0.75	2.84
	(c) Depreciation and amortisation expenses	1.68	4.97	5.10	21.20
	(d) Other expenses	7.09	3.50	29.40	269.47
	Total expenses (IV)	13.17	39.43	53.42	346.49
V	Profit before exceptional items and tax (III - IV)	9.75	(22.64)	(10.54)	(170.13)
VI	Exceptional Items	-	-	-	-
VII	Profit after exceptional items and before tax (V+VI)	9.75	(22.64)	(10.54)	(170.13)
VIII	Tax expense				
	- Current year	-	-	-	-
	- Deferred tax	(0.09)	1.74	-	1.74
	- Short / Excess Provisions	-	-	-	-
	Total Tax Expense	(0.09)	1.74	-	1.74
IX	Net Profit for the period/year (VII - VIII)	9.84	(24.38)	(10.54)	(171.87)
X	Other Comprehensive Income/(Loss)				
	A (i) Items that will not be reclassified to profit or loss	-	-	-	(2.31)
	(ii) income tax relating to items that will not be reclassified to profit or loss	-	-	-	-
	Total other comprehensive income/(loss), net of taxes	-	-	-	(2.31)
XI	Total comprehensive income for the period (IX+X)	9.84	(24.38)	(10.54)	(174.18)
XII	Paid up equity share capital (Face value of ₹ 10 each)	515.00	360.00	360.00	360.00
XIII	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet.		-	-	642.85
XIV	Earnings Per Share (of ₹ 10 each) (not annualised):				
	(a) Basic (₹)	0.19	(0.68)	(0.29)	(4.77)
	(b) Diluted (₹)	0.19	(0.68)	(0.29)	(4.77)

Notes:

- The above unaudited financial results were approved in the meeting of the board of directors held on 26th July 2025, reviewed and recommended by the Audit Committee
- Previous periods' figures have been regrouped and reclassified wherever necessary for the purpose of comparison.
- During the quarter under review, the company has allotted 15,50,000 equity shares of Rs 10 each at a premium of Rs 75 each to Non Promoters under Preferential Issue. Further the company has allotted 4,41,164 equity warrants of Rs 10 each at a premium of Rs 75 each to promoters and non promoters, under preferential issue. The Paid up capital and reserves stand increased accordingly.
- The Company is engaged in single business segment.

For and on behalf of the Board of Directors of
RELIC TECHNOLOGIES LTD


Baijoo Raval
Wholetime Director
DIN: 00429398



Place: Mumbai
Date: 26th July 2025

RELIC TECHNOLOGIES LTD
J- BLOCK, BHANGWADI SHOPPING CENTRE, KALBADEVI ROAD, MUMBAI 400002
CIN NO. L65910MH1991PLC064323

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(₹ In Lakhs)

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2025 Unaudited	March 31, 2025 Audited	June 30, 2024 Unaudited	March 31, 2025 Audited
	Income				
I	Revenue From operations	128.15	46.77	40.69	197.59
II	Other Income	17.57	(1.83)	2.19	6.92
III	Total Income (I+II)	145.72	44.94	42.88	204.51
IV	Expenses				
	(a) Purchases of stock-in-trade	72.00	45.90	-	45.90
	(b) Changes in inventories	(19.81)	(28.30)	-	(28.30)
	(c) Employee benefit expenses	137.24	42.88	18.17	65.61
	(d) Finance cost	2.60	4.93	0.75	7.06
	(e) Depreciation and amortisation expenses	7.59	13.48	5.10	29.71
	(f) Other expenses	82.45	16.97	29.40	231.53
	Total expenses (IV)	282.06	95.86	53.42	351.51
V	Profit before exceptional items and tax (III - IV)	(136.35)	(50.92)	(10.54)	(147.00)
VI	Exceptional Items	232.12	-	-	-
VII	Profit after exceptional items and before tax (V+VI)	(368.47)	(50.92)	(10.54)	(147.00)
VIII	Tax expense				
	- Current year	-	-	-	-
	- Deferred tax	(0.15)	1.74	-	1.74
	- Short / Excess Provisions	-	-	-	-
	Total Tax Expense	(0.15)	1.74	-	1.74
IX	Net Profit for the period/year (VII - VIII)	(368.32)	(52.66)	(10.54)	(148.74)
X	Other Comprehensive Income/(Loss)				
	A (i) Items that will not be reclassified to profit or loss	-	(2.31)	-	(2.31)
	(ii) income tax relating to items that will not be reclassified to profit or loss	-	-	-	-
	Total other comprehensive income/(loss), net of taxes	-	(2.31)	-	(2.31)
XI	Total comprehensive income for the period (IX+X)	(368.32)	(54.97)	(10.54)	(151.05)
	Attributable to:				
	Owners of the Parent	(323.76)	(46.34)	(10.54)	(142.43)
	Non Controlling Interest	(44.56)	(8.63)	-	(8.63)
XII	Paid up equity share capital (Face value of ₹ 10 each)	515.00	360.00	360.00	360.00
XIII	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet.				624.14
XIV	Earnings Per Share (of ₹ 10 each) (not annualised):				
	(a) Basic (₹)	(7.25)	(1.46)	(0.29)	(4.13)
	(b) Diluted (₹)	(7.09)	(1.46)	(0.29)	(4.13)

Notes:

- The above unaudited financial results were approved in the meeting of the board of directors held on 26th July 2025, reviewed and recommended by the Audit Committee
- The company has acquired 69.5% of Truhealthy Wellness Private limited in Mar 25 and it became subsidiary of Relic Technologies Ltd. Hence previous period quarters are not comparable.
- Previous periods' figures have been regrouped and reclassified wherever necessary for the purpose of comparison.
- During the quarter under review, the company has allotted 15,50,000 equity shares of Rs 10 each at a premium of Rs 75 each to Non Promoters under Preferential Issue. Further the company has allotted 4,41,164 equity warrants of Rs 10 each at a premium of Rs 75 each to promoters and non promoters, under preferential issue. The Paid up capital and reserves stand increased accordingly.
- An Impairment provision of Rs 232.12 Lakhs has been recognized under exceptional item towards goodwill related to the investment

For and on behalf of the Board of Directors of
RELIC TECHNOLOGIES LTD

Baijoo Ravai
Wholtime Director
DIN: 00429398

Place: Mumbai
Date: 26th July 2025



UDAY PASAD & ASSOCIATES

• CHARTERED ACCOUNTANTS •

301, Savitri Sadan, Pt. Malviya Road, Dombivli (East) - 421 201. Mob. : 9820147475

Independent Auditor's Review Report on Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Relic Technologies Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Relic Technologies Limited (the 'Company') for the quarter ended 30th June, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation').
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Uday Pasad and Associates
Chartered Accountants
(Firm Registration No.0113230W)

U. P. Pasad

Uday Premji Pasad
Proprietor
Membership No. 046581
UDIN : 25046581BMGSRT314
Place: Mumbai
Date: 26th July, 2025.





UDAY PASAD & ASSOCIATES

• CHARTERED ACCOUNTANTS •

301, Savitri Sadan, Pt. Malviya Road, Dombivli (East) - 421 201. Mob. : 9820147475

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Relic Technologies Limited

1. We have reviewed the accompanying Statement of unaudited Consolidated Financial Results of Relic Technologies Limited ("the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as 'the Group'), for the quarter ended 30th June, 2025 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation').
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India read with the Circular. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.
4. The Statement includes the result of the following entities:
Subsidiaries:
(i) Relic Pharma Ltd
(ii) Truhealthy Wellness Private Ltd
5. Based on our review conducted as above, and except for the possible effect of the matters described in paragraph 6 below, nothing has come to our attention that causes us to believe that



the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement

6. The accompanying unaudited consolidated financial results includes unaudited interim financial results and other unaudited financial information in respect of one subsidiary, whose interim financial results reflect total revenue of Rs NIL, total Net Profit after tax of Rs. 0.06 lakhs and total comprehensive income of 0.06 lakhs for the quarter ended June 30, 2025 as considered in the unaudited consolidated financial results, which has been reviewed by us.

The accompanying unaudited consolidated financial results includes unaudited interim financial results and other unaudited financial information in respect of subsidiary, whose interim financial results reflect total revenue of Rs 128.15 Lakhs, total Net Loss of Rs. 146.10 lakhs and total comprehensive income of (146.10) lakhs for the quarter ended June 30, 2025 as considered in the unaudited consolidated financial results, which has been reviewed by other auditor and relied upon by us. . My conclusion, in so far as it relates to the affairs of a subsidiary is based solely on the report of other auditor. My conclusion is not modified in respect of this matter.

For Uday Pasad and Associates
Chartered Accountants
(Firm Registration No.0113230W)

U.P. Pasad

Uday Premji Pasad
Proprietor
Membership No. 046581
UDIN : 25046581BMGSR3520



Place: Mumbai
Date: 26th July, 2025.